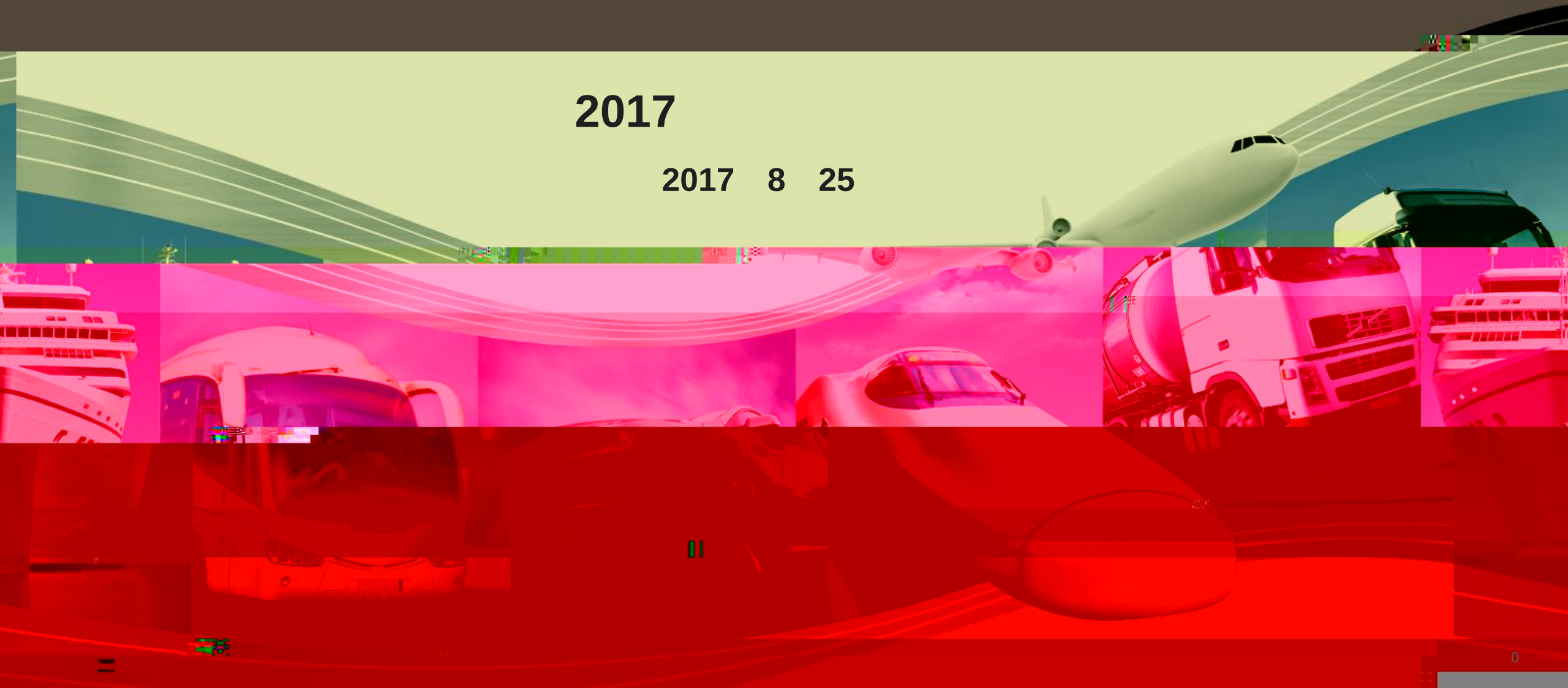
中国忠旺控股有限公司

China Zhongwang Holdings Limited

（於開曼群島註冊成立的有限公司）

股份代號：01333



2017

2017 8 25

中国忠旺
China Zhongwang

2017

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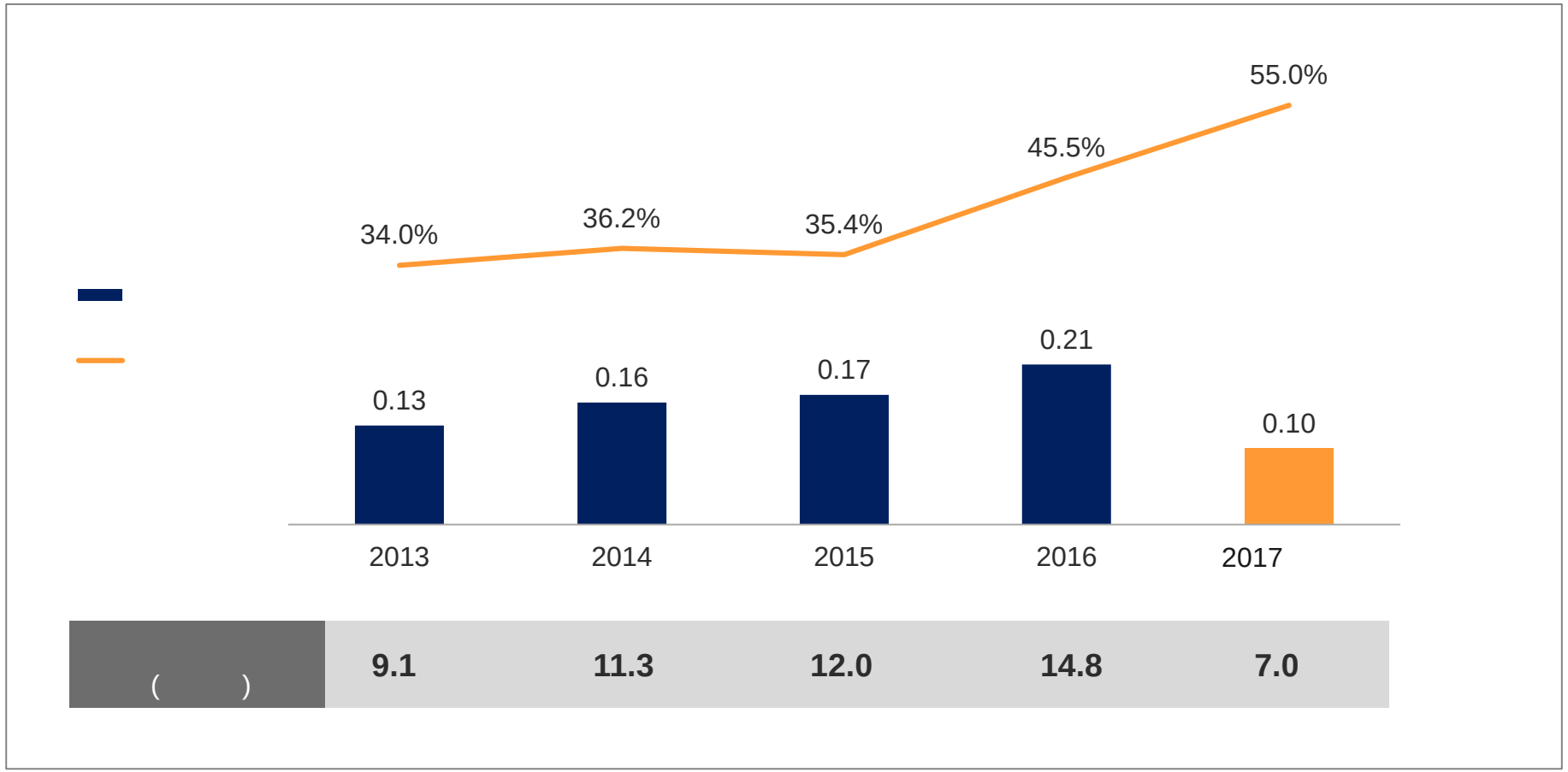
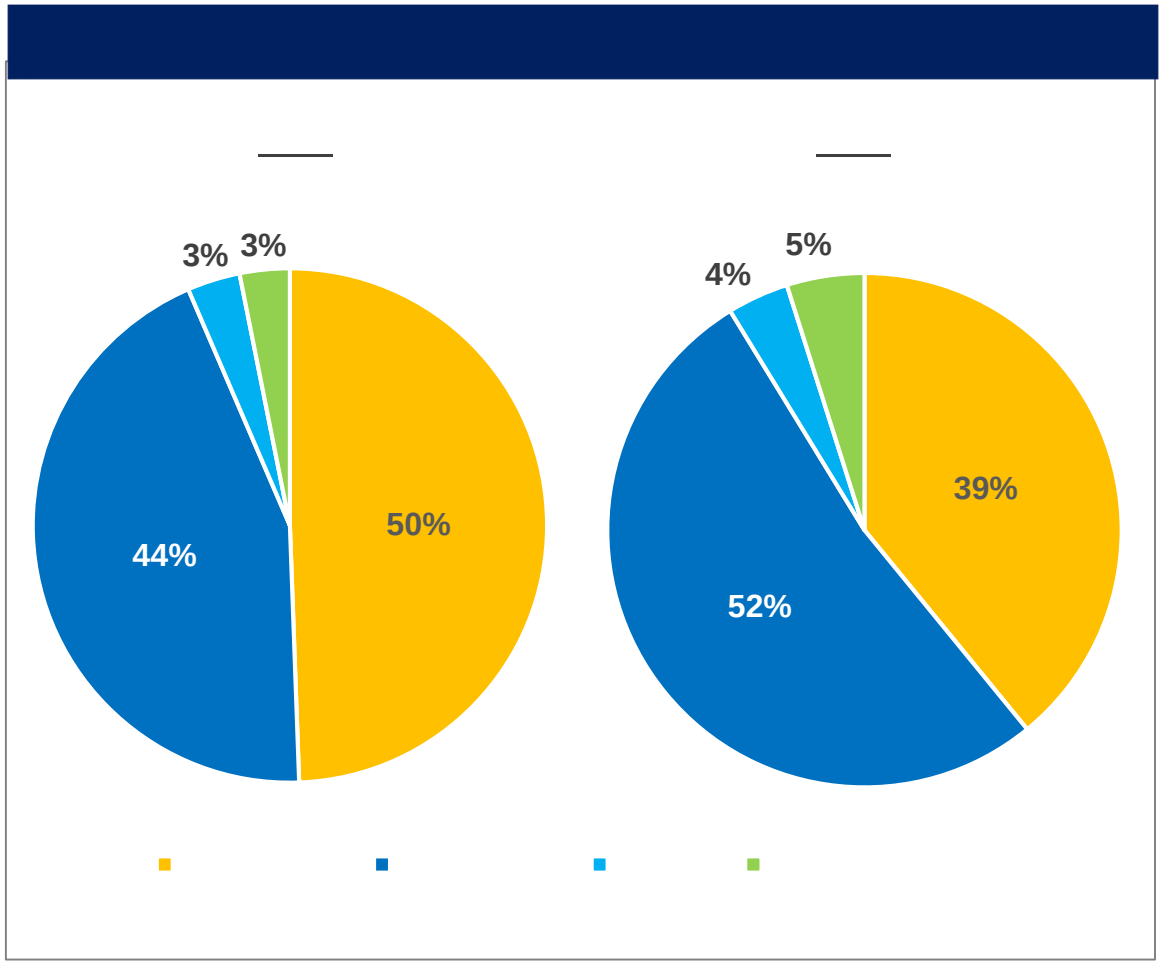
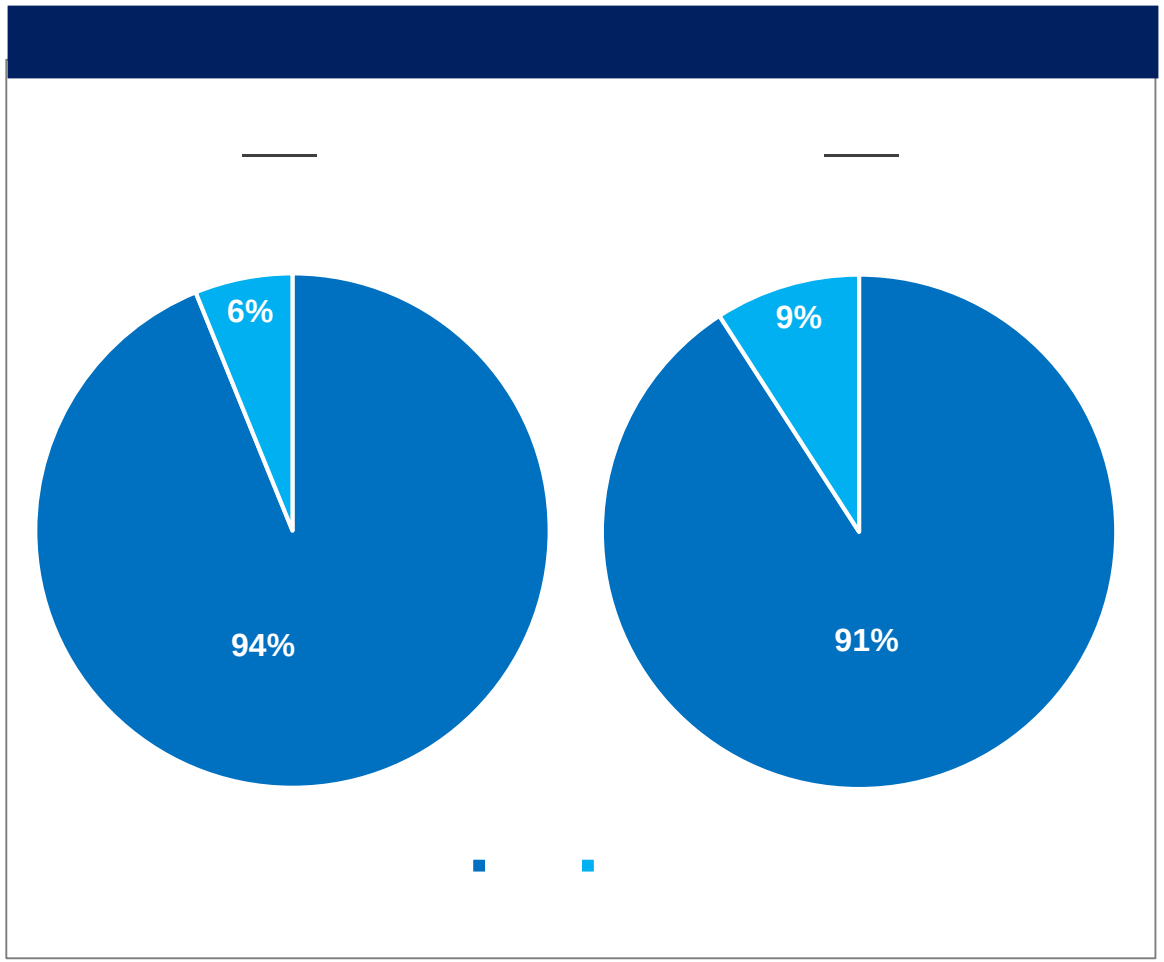
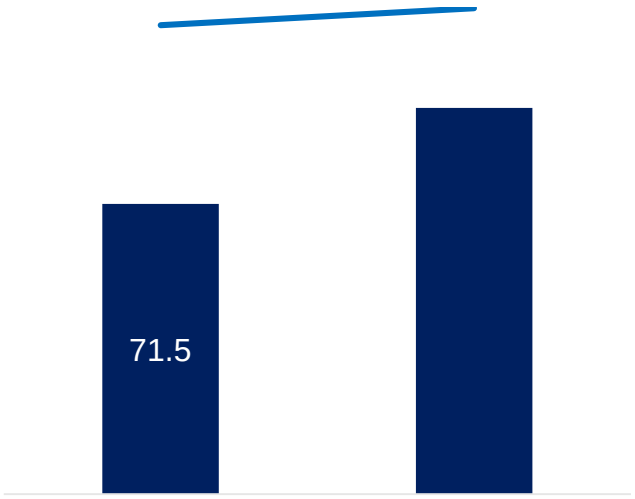
2017

( )	2016	2017	
(/)	20,869	25,742	+ 23.4%


55.0%
45.5%
34.0%
36.2%
35.4%
0.21
0.17
0.16
0.13
0.10
2013
2014
2015
2016
2017
9.1
11.3
12.0
14.8
7.0


3%
3%
50%
44%
4%
5%
39%
52%

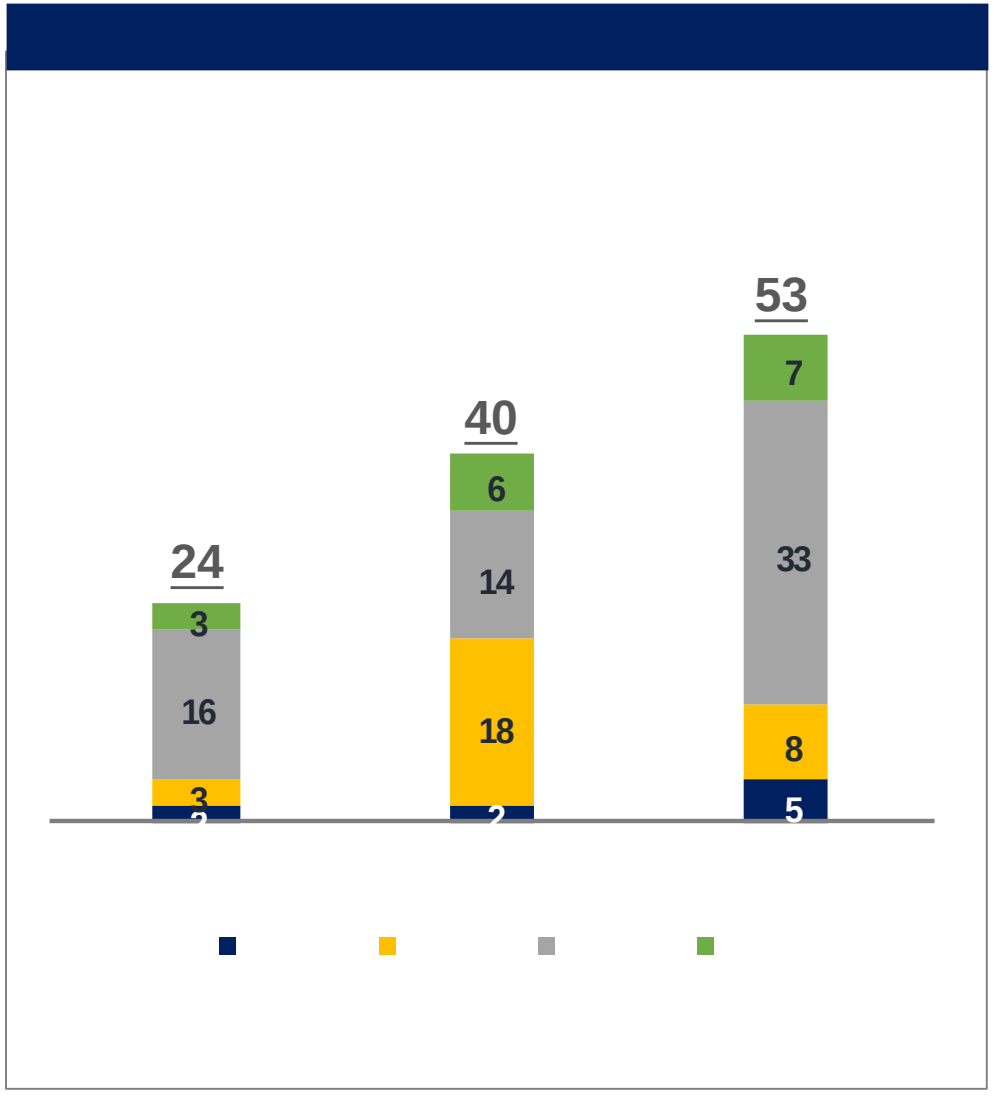

6%
94%
9%
91%

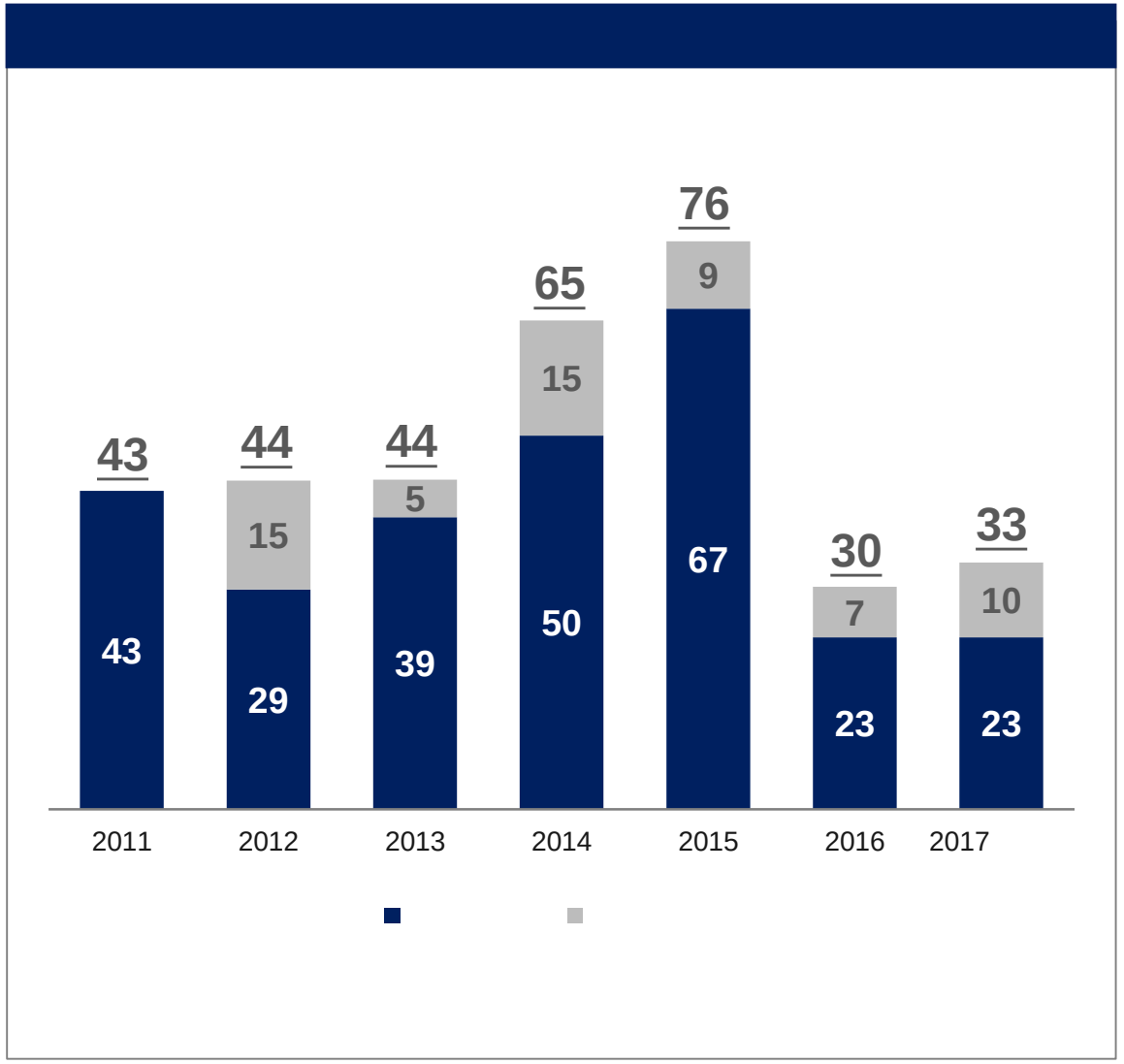

71.5

( )	2016	2016	2017
1	37	36	76
2	182	176	179
3	126	124	148

( )	2016 6 30	2016 12 31	2017 6 30
	79,914	79,038	90,271
4	19,912	14,249	15,921
5	27,088	28,016	28,564
5 ( )	3.83	3.96	4.04
6	66.1%	57.0%	61.7%

1. =365*((+) 2)
2. =365*((+) 2)
3. =365*((+) 2)
4. = + +
5. 2016 12 31 2017 6 30 60
6. =( ) * 100%


24
3
16
3
3
40
6
14
18
2
53
7
33
8
5


43
44
44
65
76
30
33
43
15
29
5
39
15
50
9
67
7
23
10
23
2011
2012
2013
2014
2015
2016
2017

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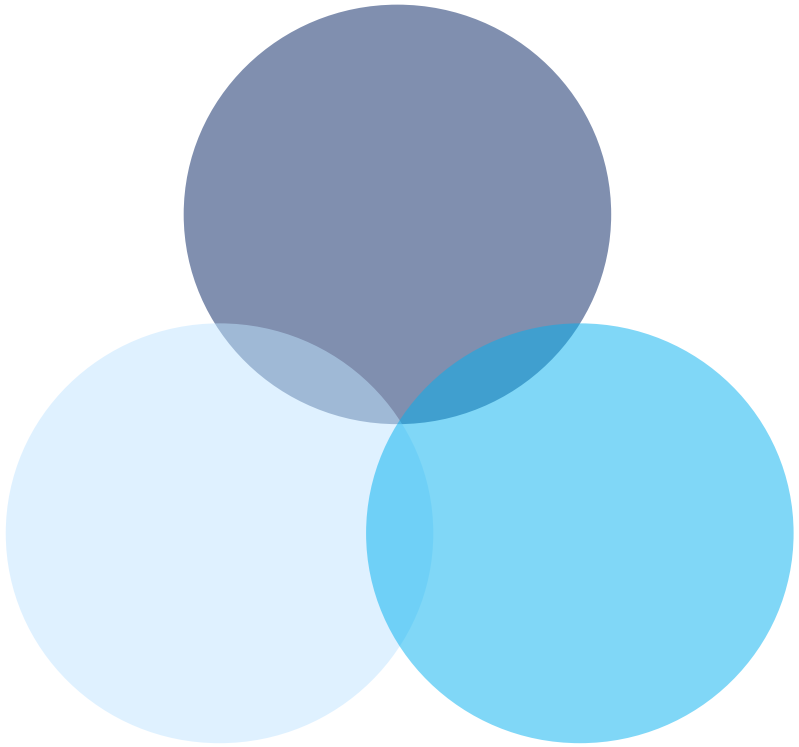
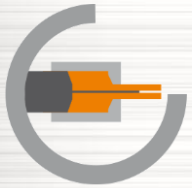
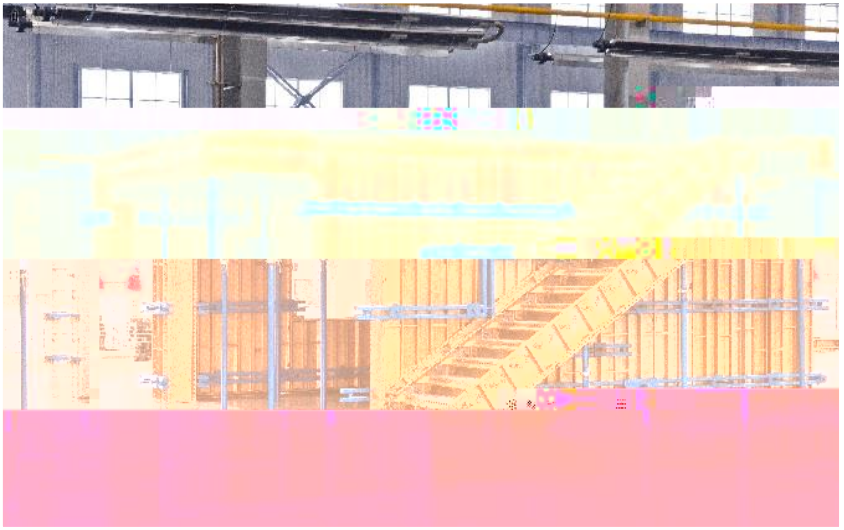


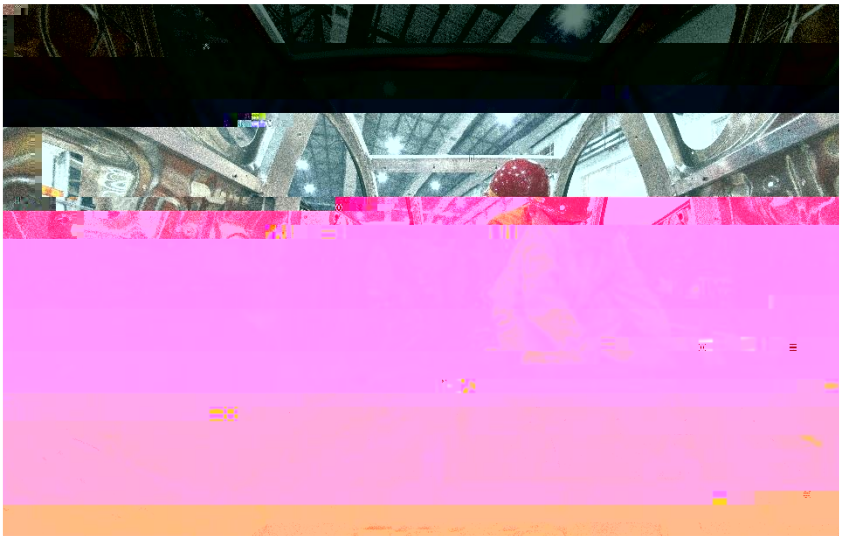


高端、大截面的鋁擠壓產品，主要用于交通運輸、機械設備和電力工程行業。

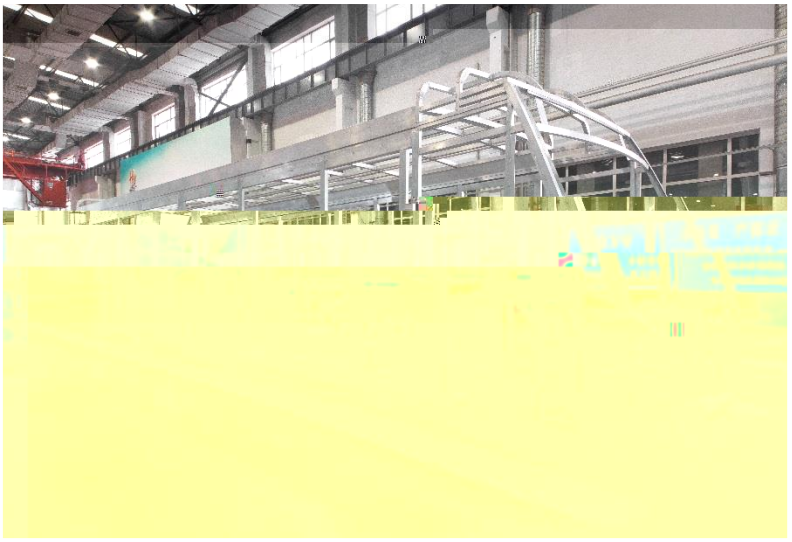
高品質的鋁壓延產品，廣泛用於交通運輸、機械裝備、化工、容器、包裝等領域。

通過切割、焊接、抛光、機械加工和表面處理等工序，提升鋁加工產品的附加值。





(eQ1)

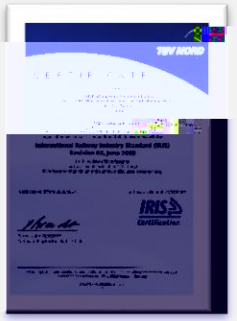


- 12
- 900
- 30%

- 350
-
- 8
-
12

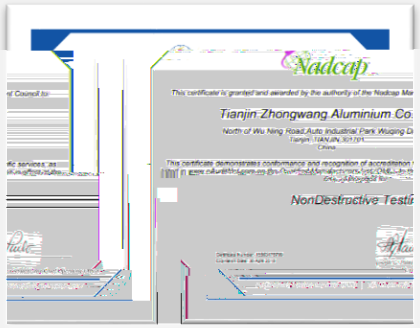
60	120

DNV NK IRIS



1 2 3 5 7

Nadcap ISO/TS16949



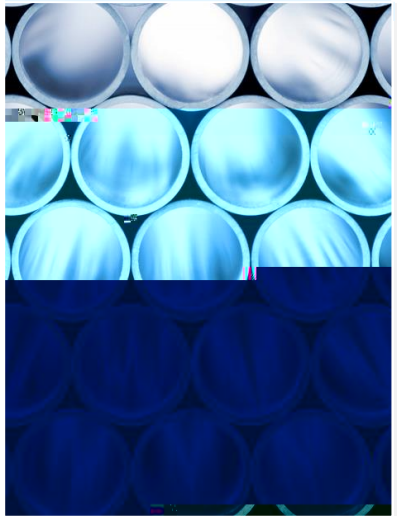
Alunna

Alunna

1914

10
200
1

……



BOEING

BOMBARDIER

AIRBUS

Mercedes-Benz

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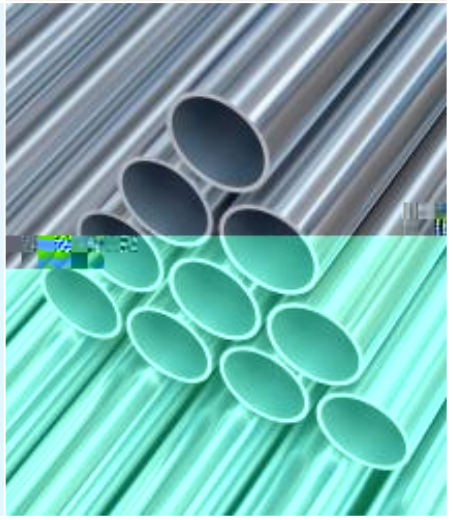

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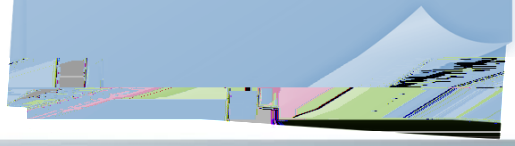
- 2016-2020
-
- 2016-2018
- 2016 2030
-
-
-

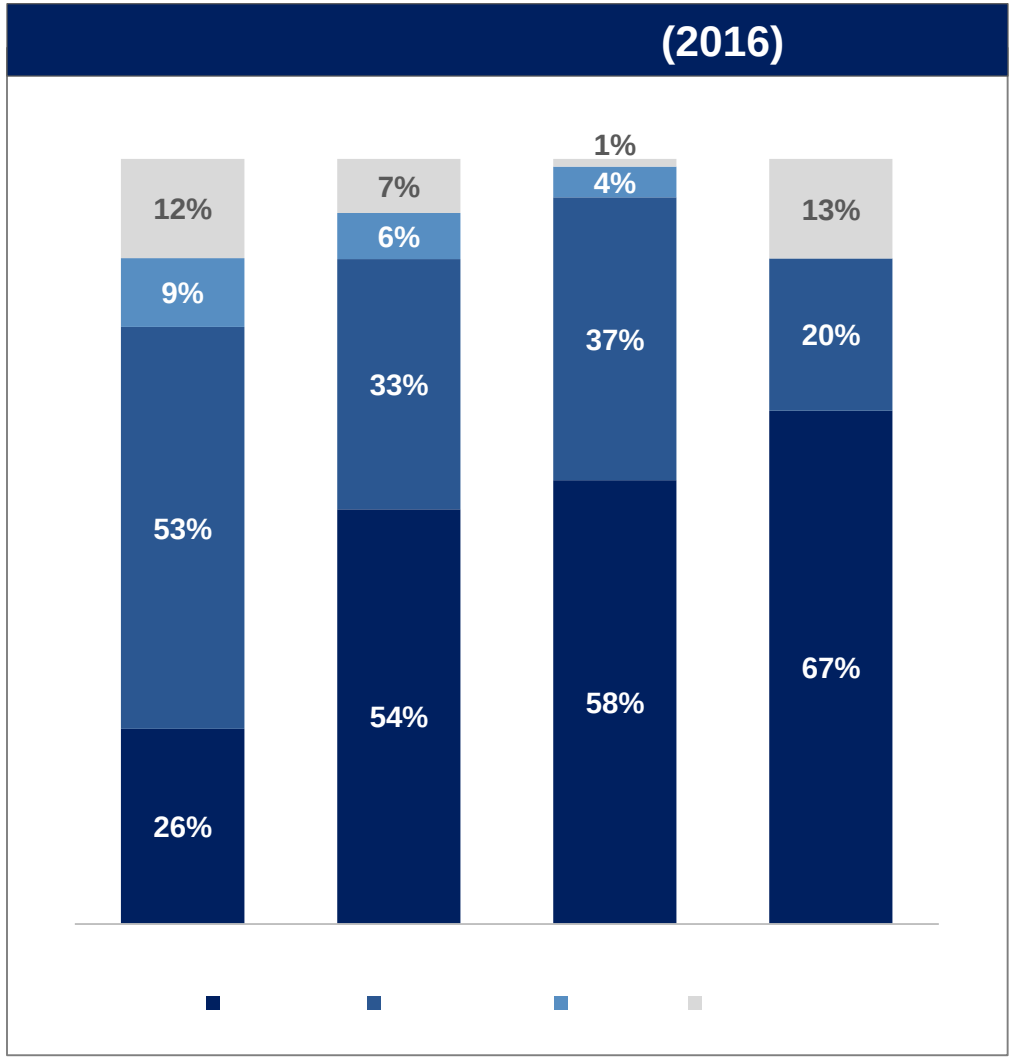
L/100km	2015	2020	2015-2020 CAGR
	5.6	4.1	5.1%
	6.8	5.4	4.6%
	6.1	5.2	3.1%
	6.9	5.0	6.2%

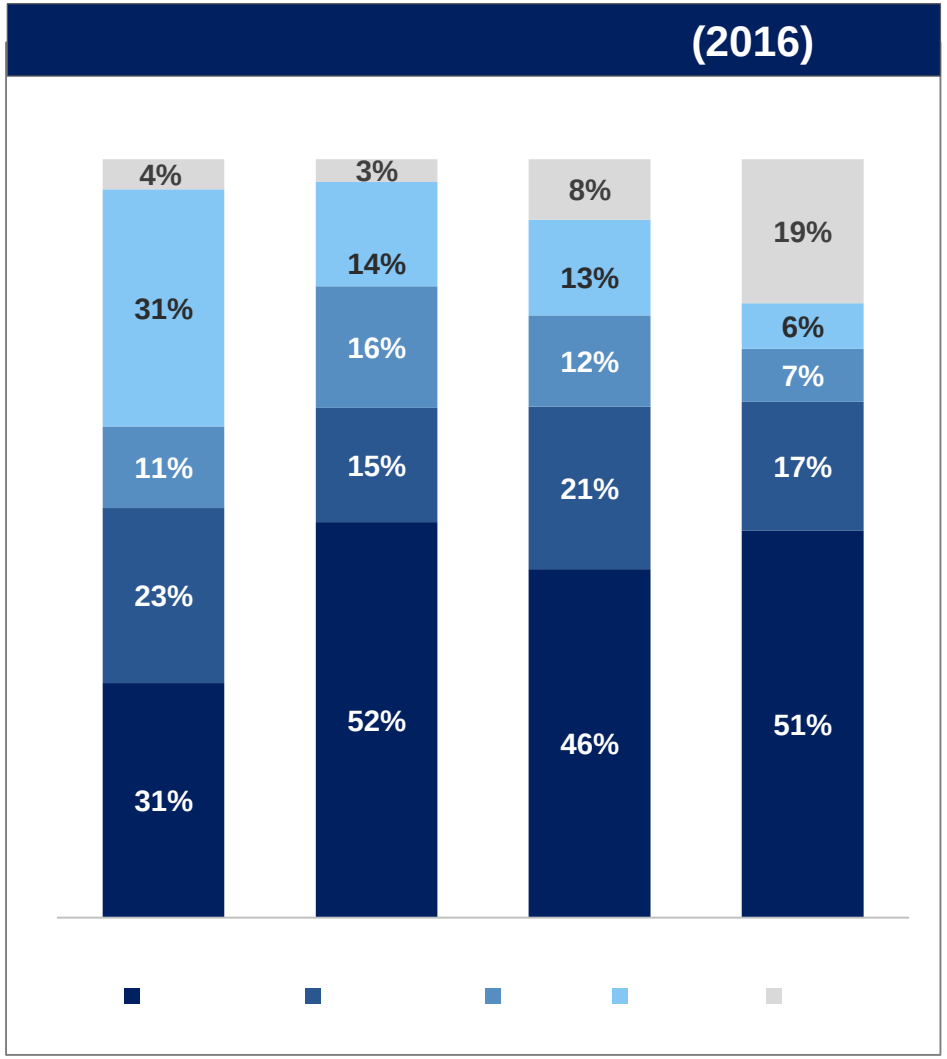
2015 11 2015

NEDC New European Driving Cycle

- 2020
-

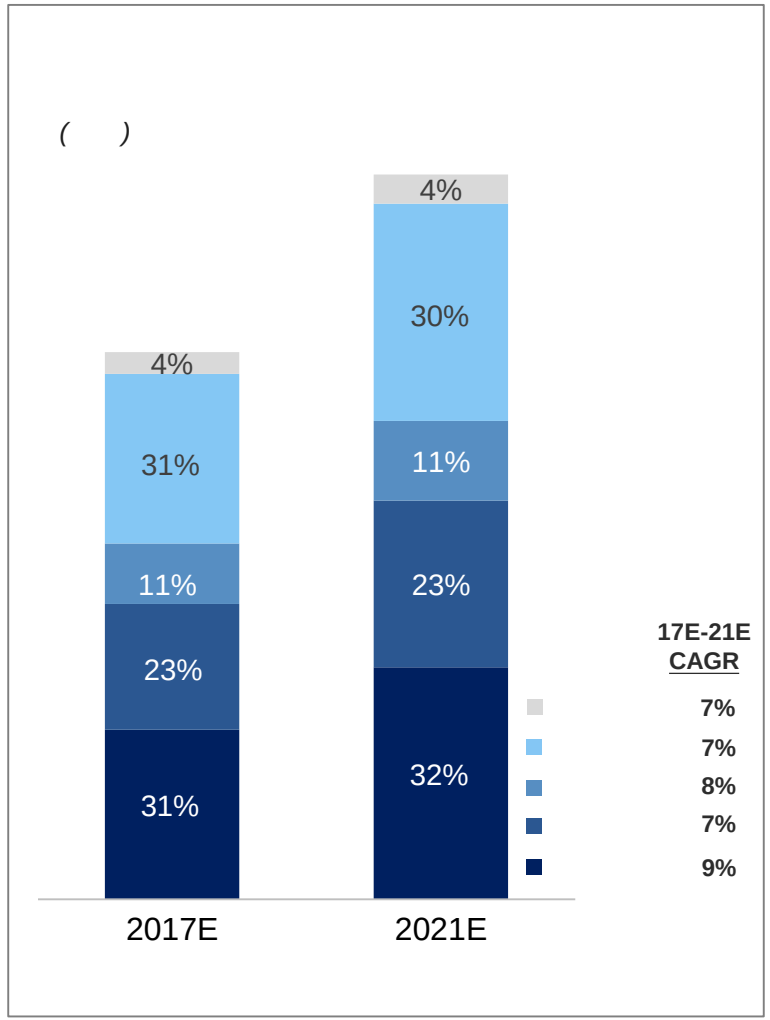


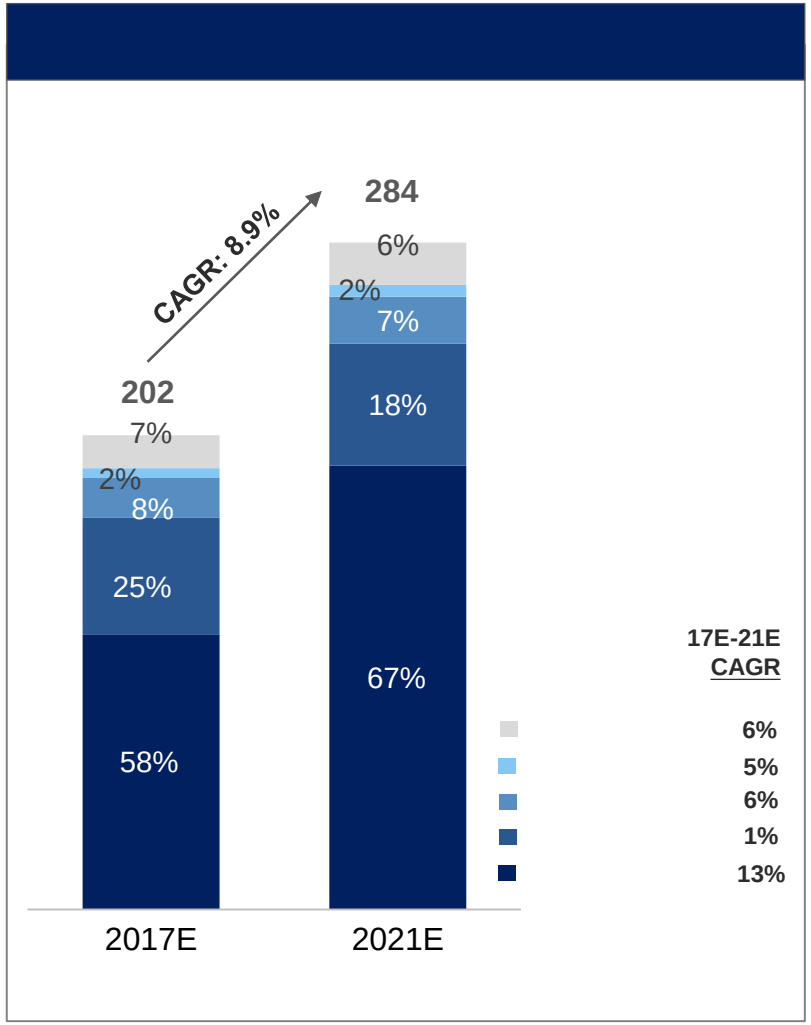

(2016)
12%
9%
53%
26%
7%
6%
33%
54%
1%
4%
37%
58%
13%
20%
67%


(2016)
4%
31%
11%
23%
31%
3%
14%
16%
15%
52%
8%
13%
12%
21%
46%
19%
6%
7%
17%
51%

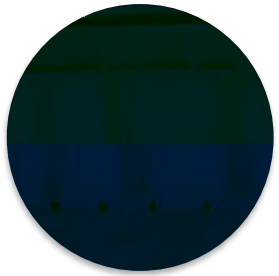
2017 1

2017 6

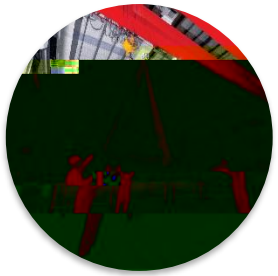

( )
4%
30%
11%
23%
32%
4%
31%
11%
23%
31%
2017E
2021E
17E-21E CAGR
7%
7%
8%
7%
9%


CAGR: 8.9%
284
6%
2%
7%
18%
67%
202
7%
2%
8%
25%
58%
2017E
2021E
17E-21E CAGR
6%
5%
6%
1%
13%

2017 6



鞏固



優化

研發

www.zhongwang.com

, corpcomm@zhongwang.com