



中國忠旺控股有限公司

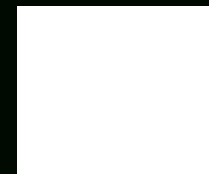
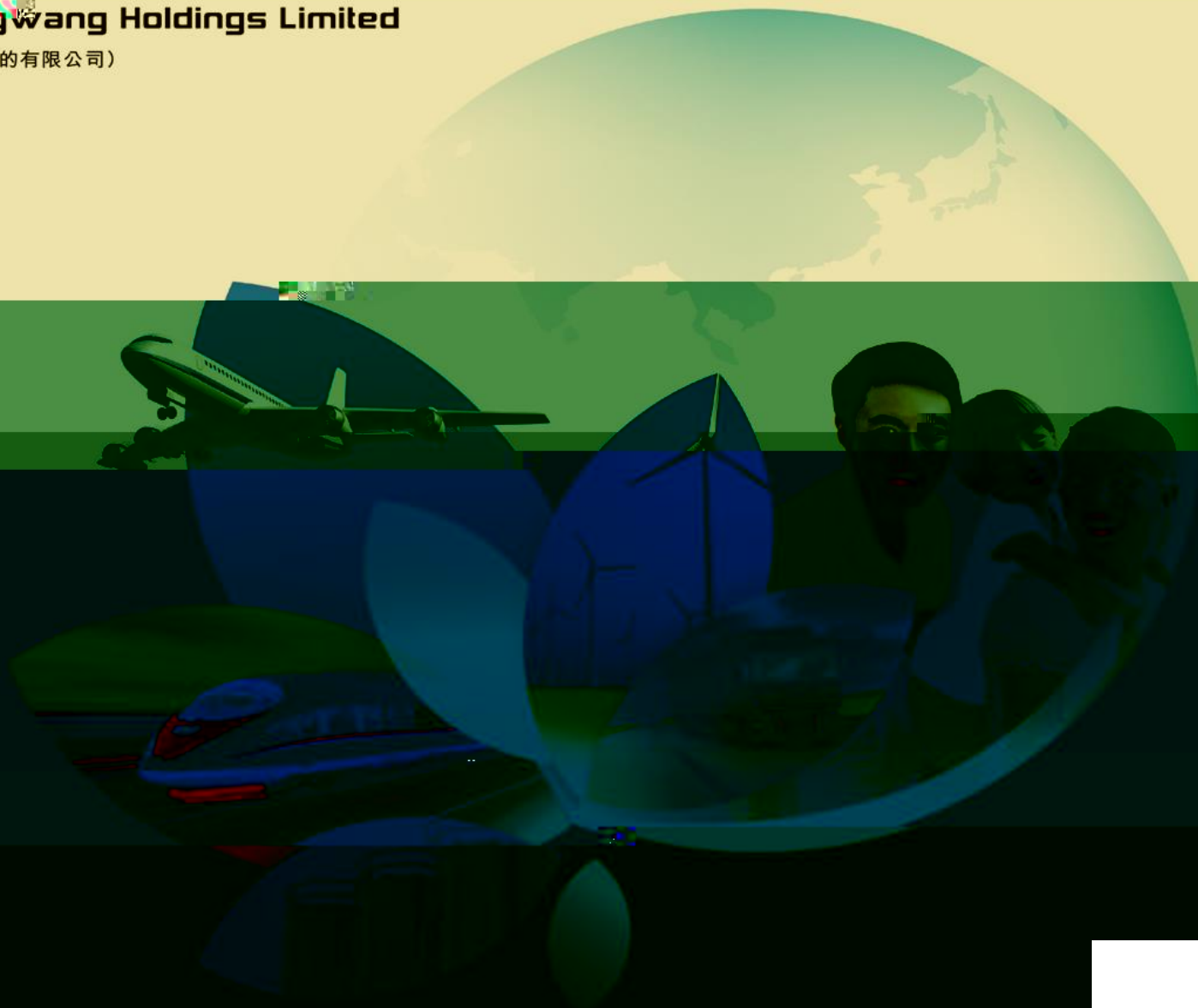
China Zhongwang Holdings Limited

(於開曼群島註冊成立的有限公司)

股份代號：01333

2014

2014 8 15

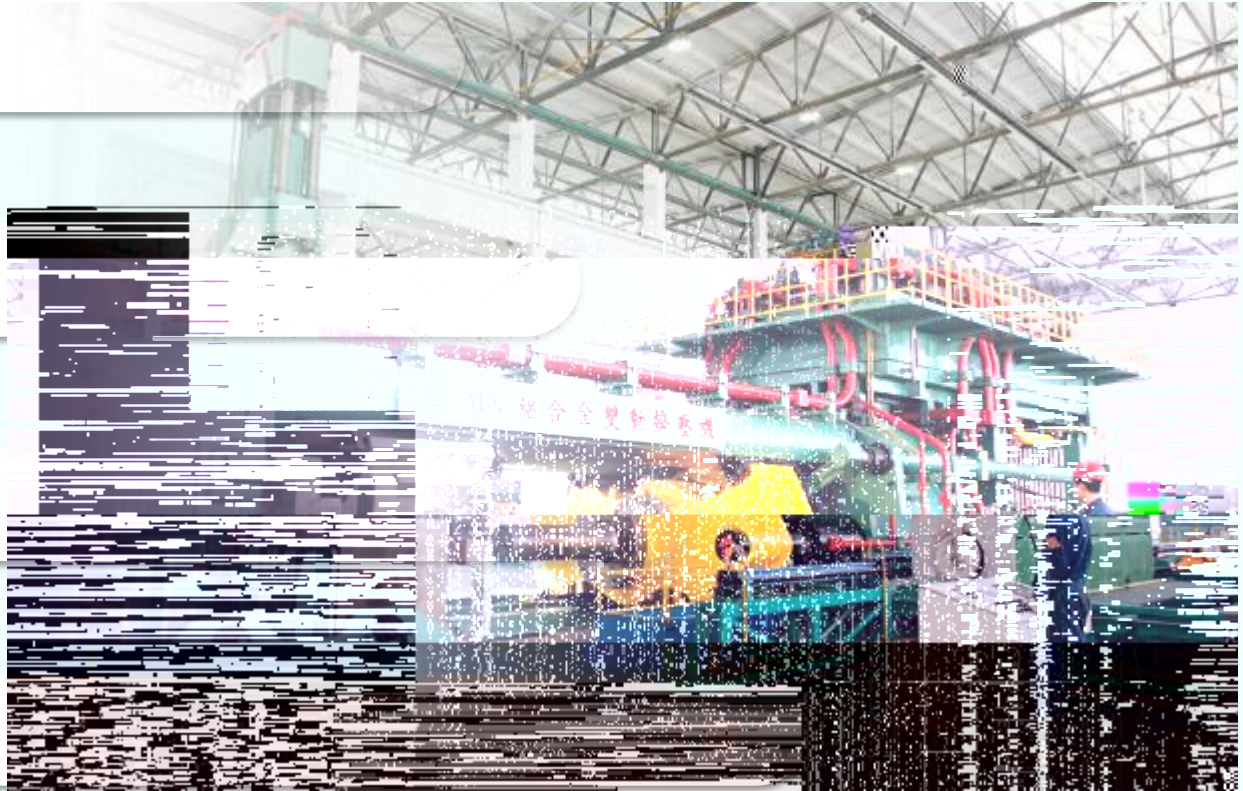




中国忠旺  
China Zhongwang



2014





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China Zhongwang

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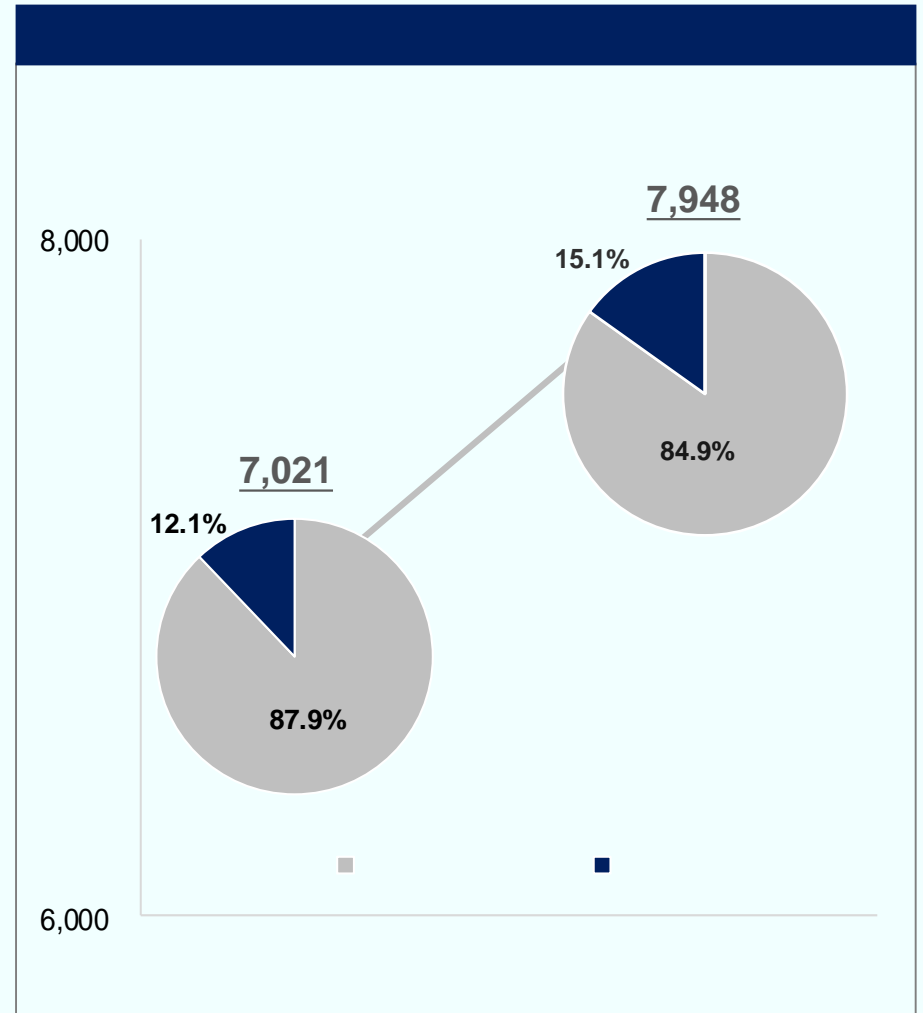
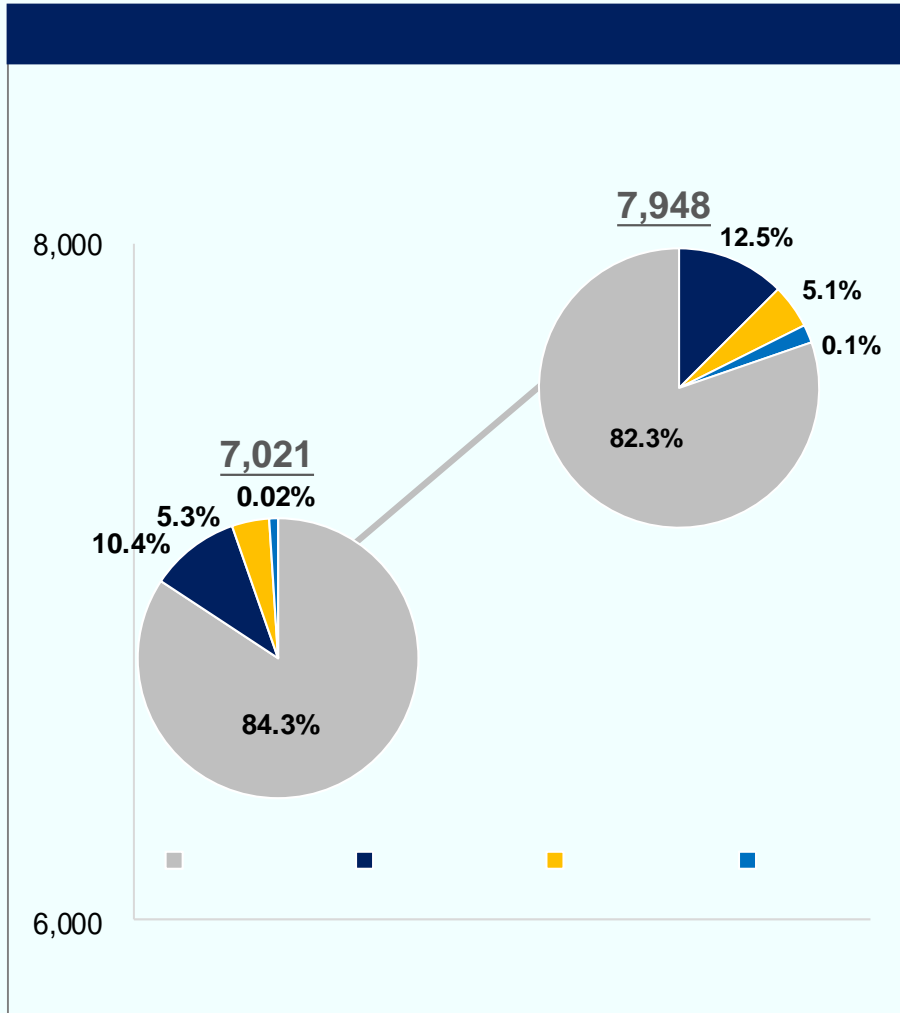
**2014**

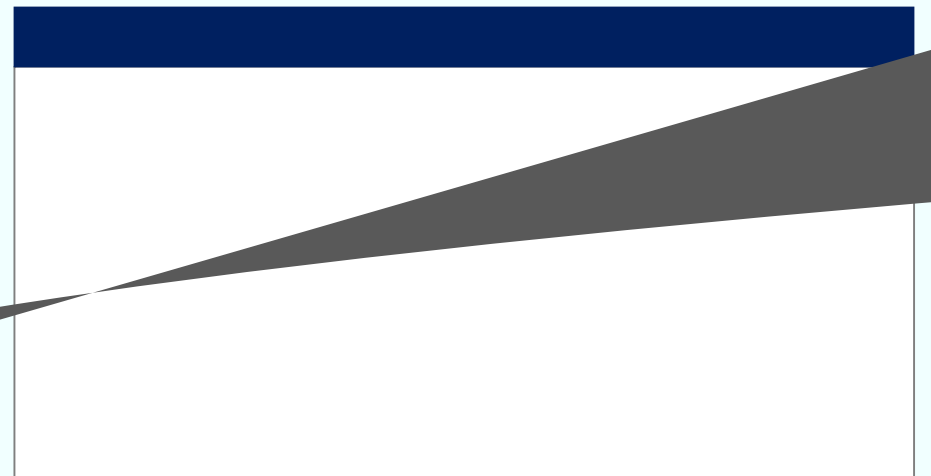
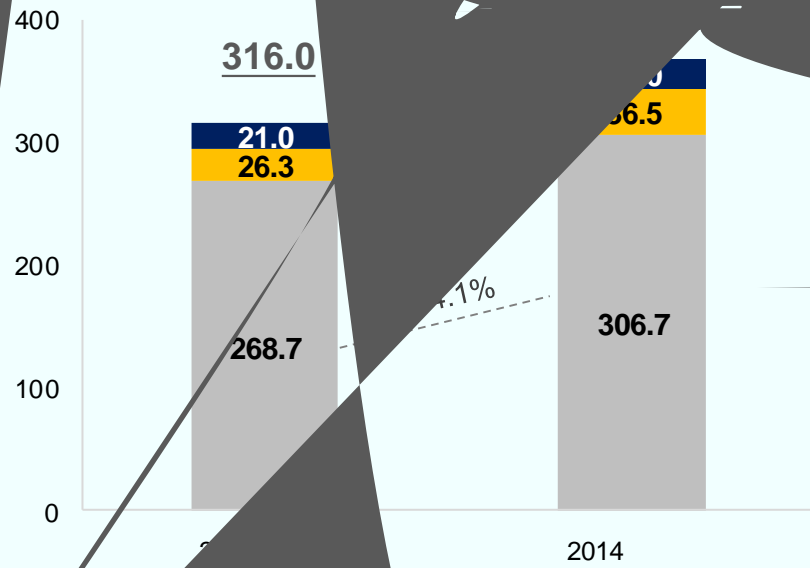
28.2%

| 6 30<br>( )      | 2013  | 2014  | (%)      |
|------------------|-------|-------|----------|
|                  | 7,021 | 7,948 | +13.2    |
|                  | 1,969 | 2,244 | +14.0    |
|                  | 1,420 | 1,527 | +7.6     |
|                  | 24.5% | 16.8% | -7.7 ppt |
|                  | 1,072 | 1,271 | +18.6    |
| <sup>1</sup> ( ) | 0.20  | 0.19  | -5.0     |
| ( )              | N.A   | 0.06  | N.A      |

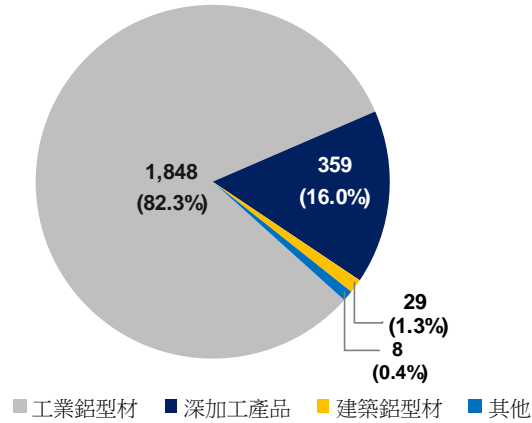
  

| %               | 2013 | 2014 | ( )  |
|-----------------|------|------|------|
|                 | 28.0 | 28.2 | +0.2 |
|                 | 15.3 | 16.0 | +0.7 |
| (EBITDA Margin) | 27.2 | 26.0 | -1.2 |





2014



28.0%

36.8%

28.0%

11.4%

28.2%

36.1%

28.2%

7.2%

2013

2014

22,213

27,821

22,027

17,587

2013

21,560

27,188

21,338

16,058

2014

9,407

15,015

9,221

4,781

2013

10,021

15,649

9,799

4,519

2014



| ( ) | 2013 | 2014 |
|-----|------|------|
| 1   | 25   | 16   |
| 2   | 138  | 164  |
| 3   | 136  | 111  |

| ( )              | 2013 12 31 | 2014 6 30 |
|------------------|------------|-----------|
|                  | 40,353     | 48,797    |
| 4                | 10,886     | 16,177    |
|                  | 19,639     | 23,582    |
| (%) <sup>5</sup> | 51.3%      | 51.7%     |

1. 
$$= (365/2) * (( \quad + \quad ) / 2)$$
2. 
$$= (365/2) * (( \quad + \quad + \quad + \quad ) / 2)$$
3. 
$$= (365/2) * (( \quad + \quad ) / 2)$$
4. 
$$= \quad + \quad + \quad$$
5. 
$$= \quad * 100\%$$

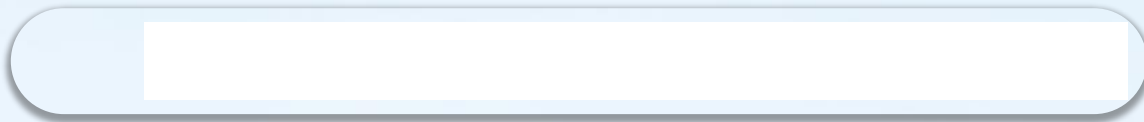
2013 1

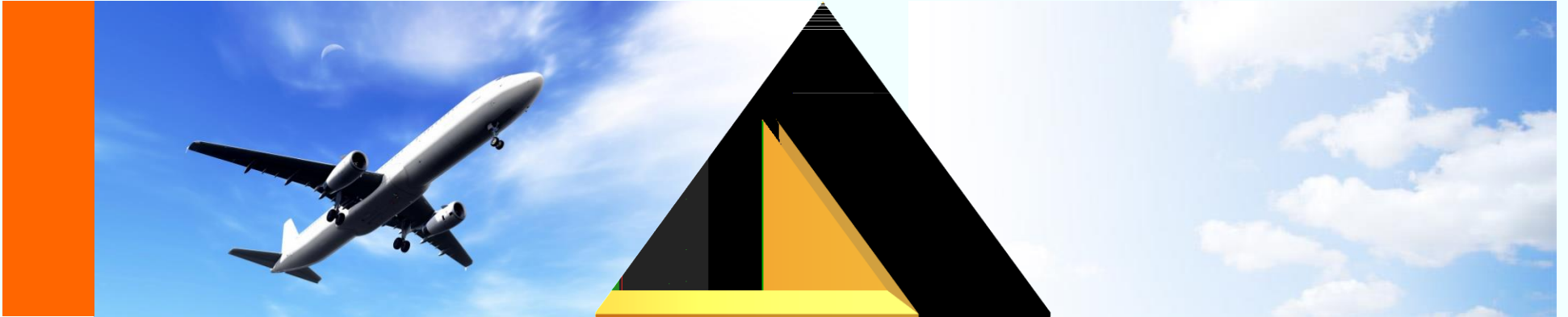




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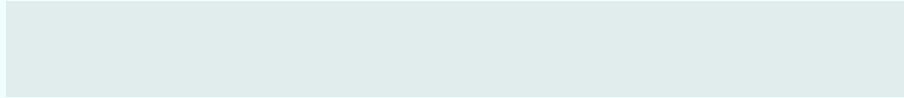


| 2014 |         |
|------|---------|
|      | 93      |
| 75MN | 21      |
|      | 100     |
| ( )  | 65.4    |
|      | 306,696 |
| ( )  | 21,338  |
| ( )  | 9,799 / |
|      | 28.2%   |

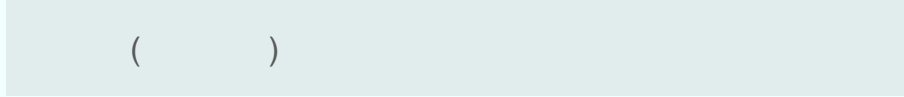


2014

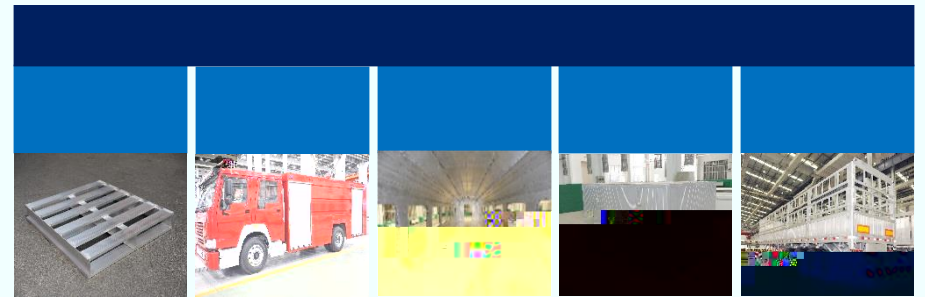
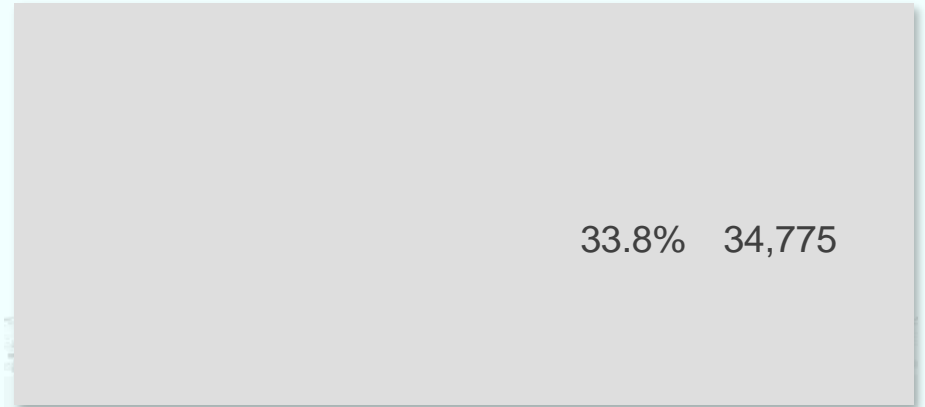
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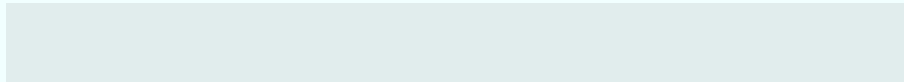


( )

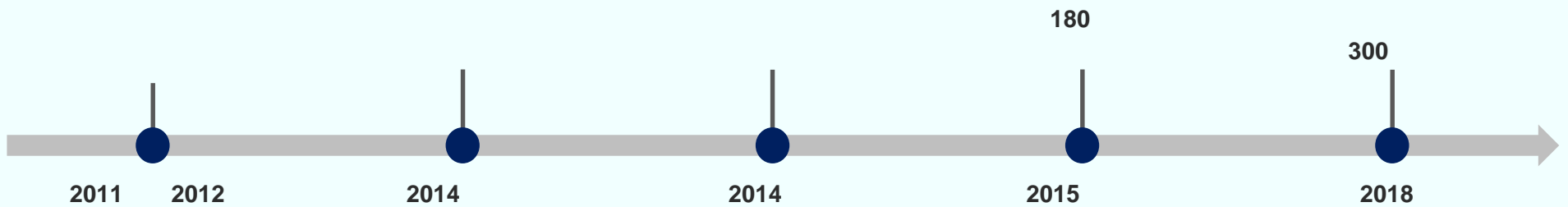
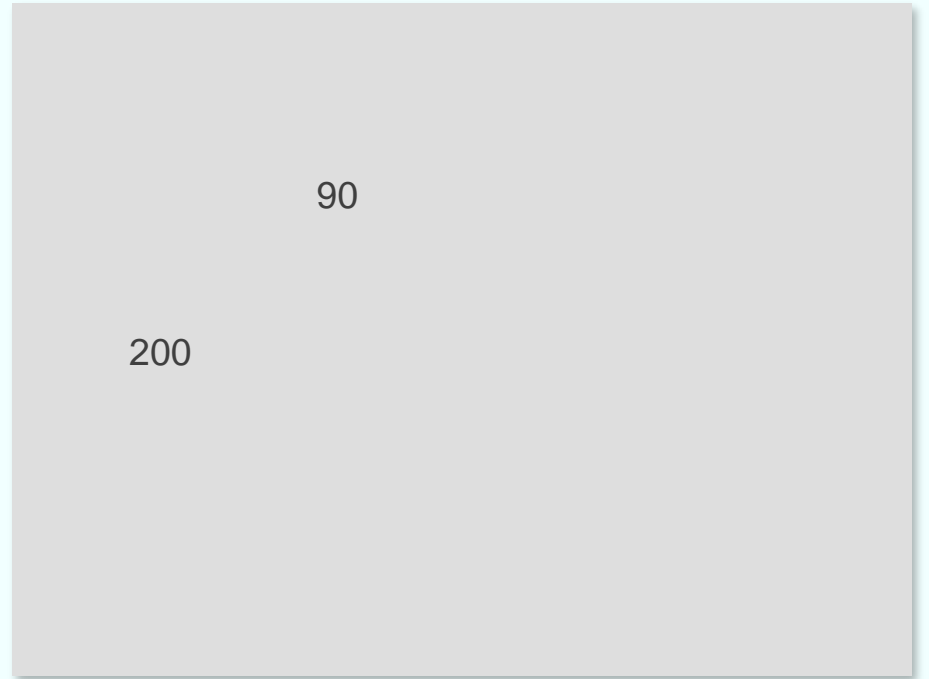
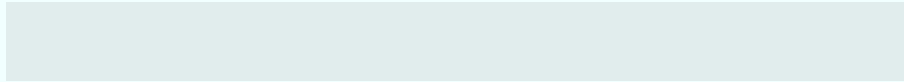


( )





| 2015 | 2018 | 2018 |
|------|------|------|
| 6    | 4    | 10   |
| 180  | 120  | 300  |



2014  
2.4                      3%

2014 6 30                      795

9.7%

2014  
11

AS9100C

(CCS)

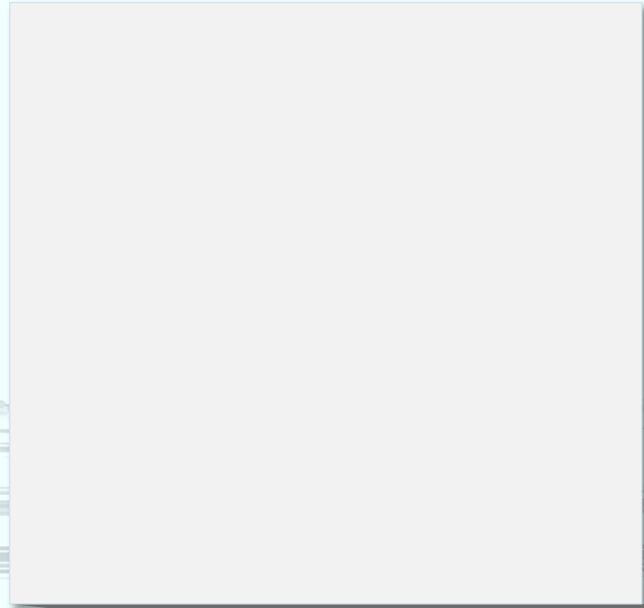


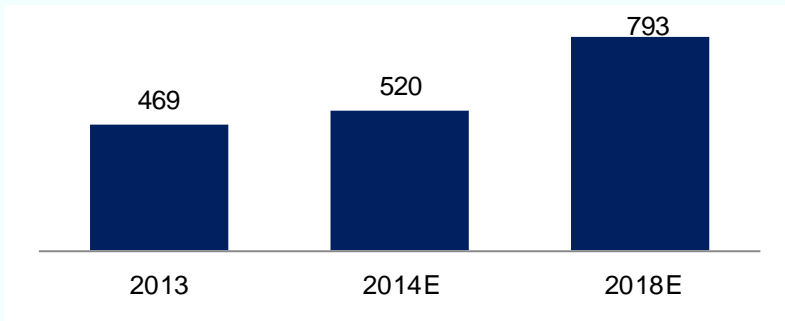
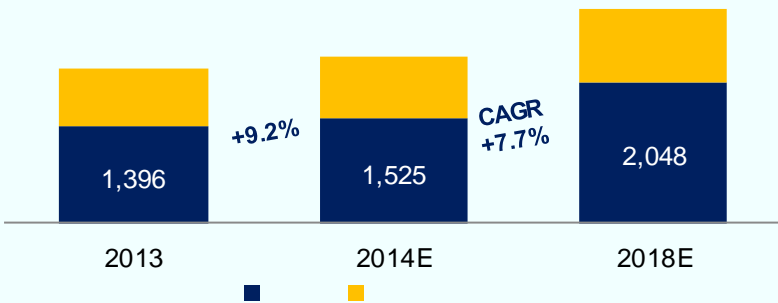
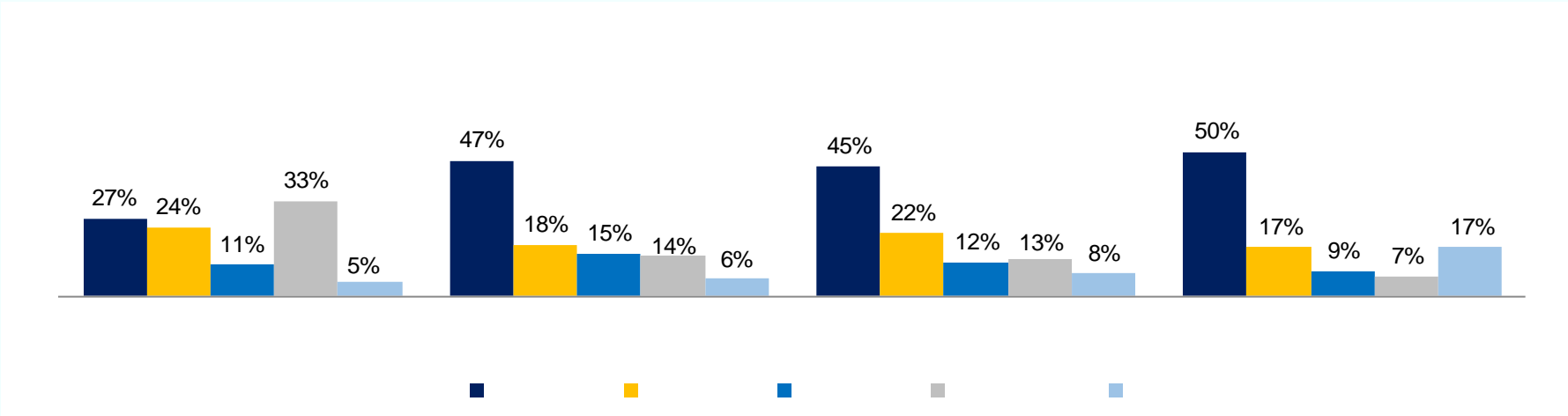


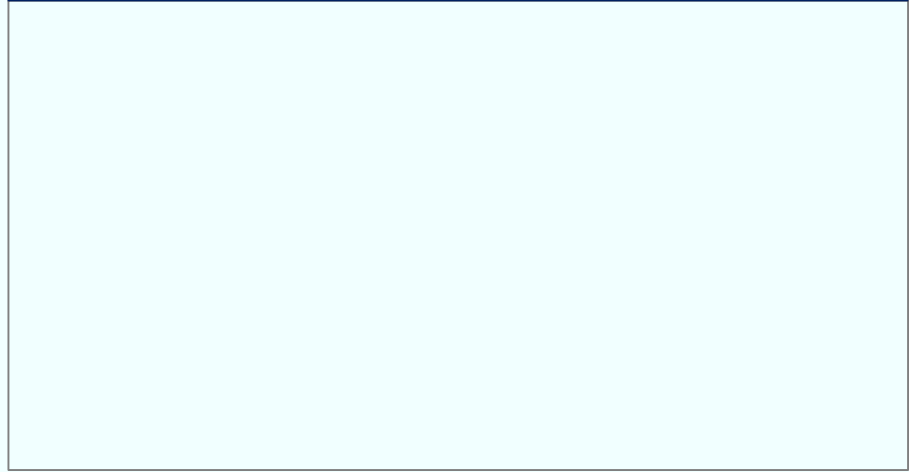
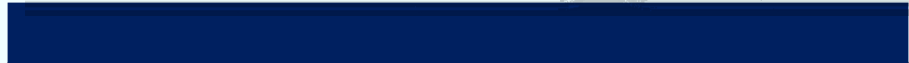
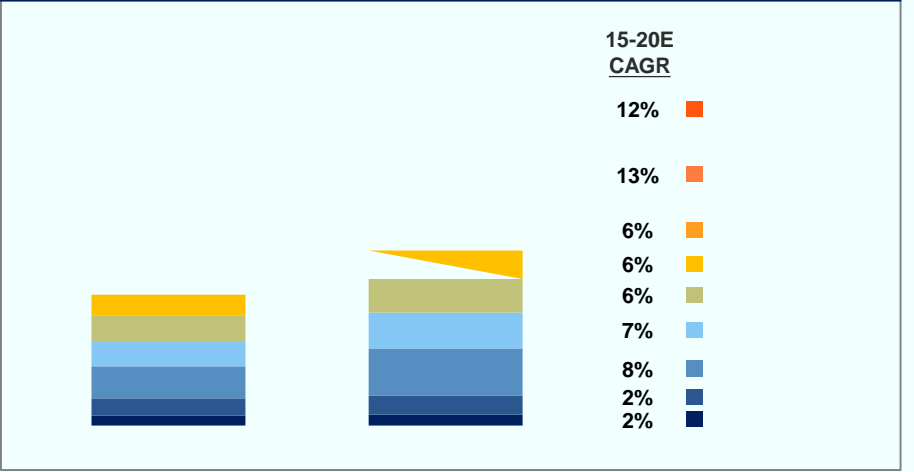
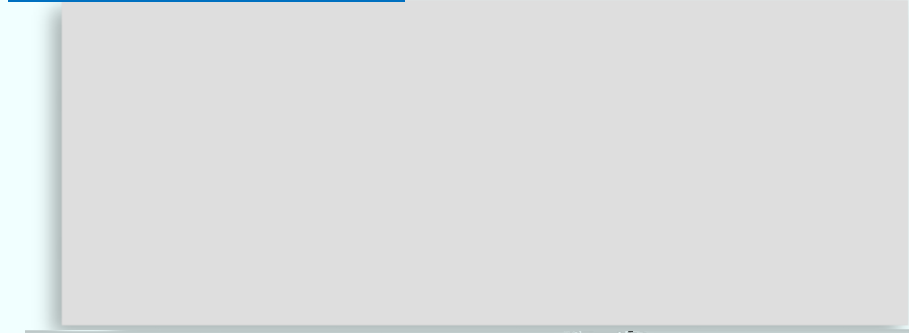
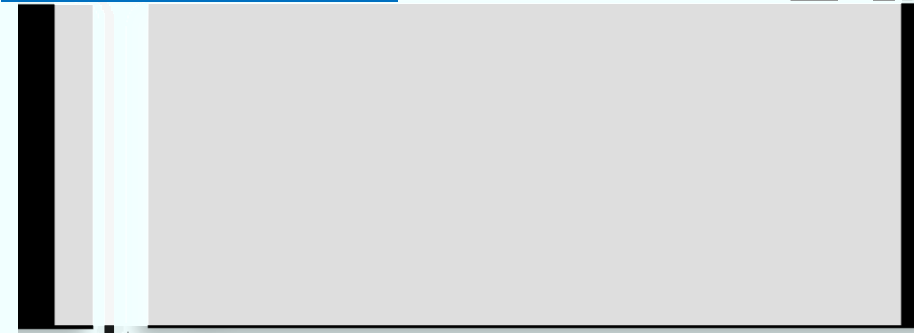
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BCG

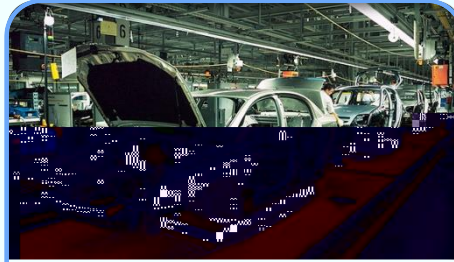


10%  
**6%-8%**

2017-2025  
CAFE<sup>1</sup>  
**4.3**

2025  
**20%**

1. CAFE



2015  
**6.9**

2015  
8  
2020  
**15**  
GDP



2020  
CO<sub>2</sub> 130  
2015  
**95**  
1 95  
2025  
CO<sub>2</sub>  
**68~78**



2015 F-150  
**97%**  
**320**  
30%  
Model S  
Wrangler  
A8  
Corvette  
CLA

加大研發力度  
提升核心競爭力



加大市場開拓力度  
與深度



大力發展深精加工業務



繼續落實產能優化  
與擴充計劃



實施高附加值鋁  
延材項目





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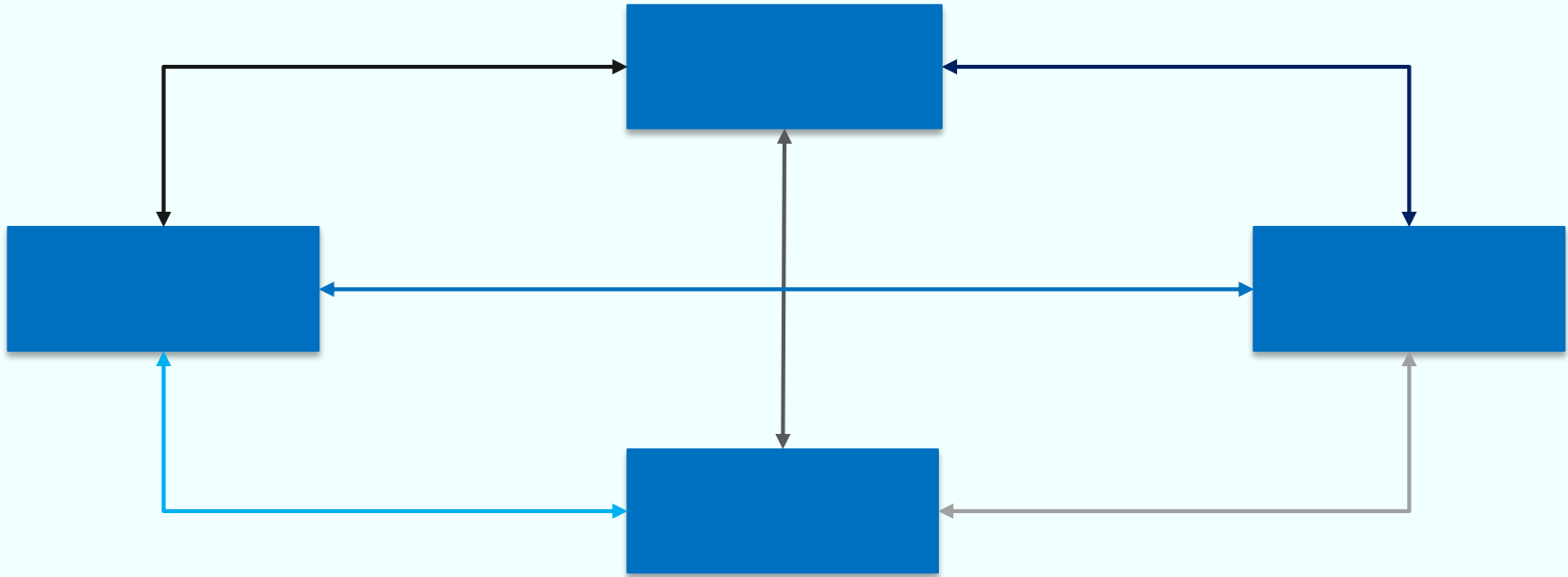


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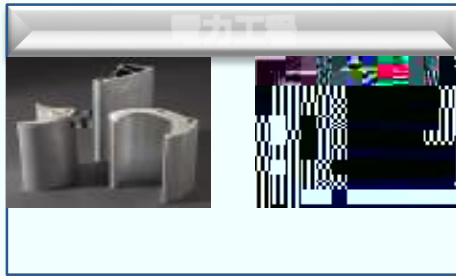
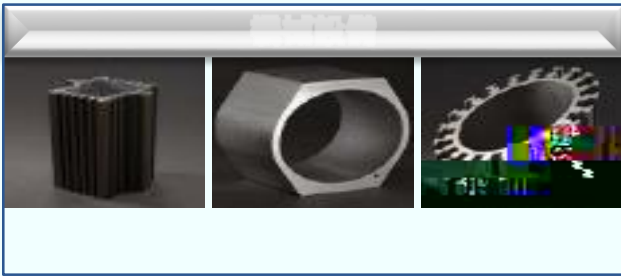




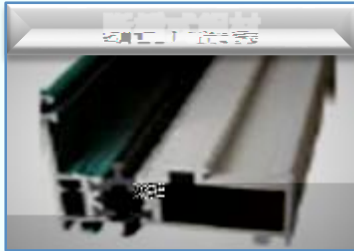
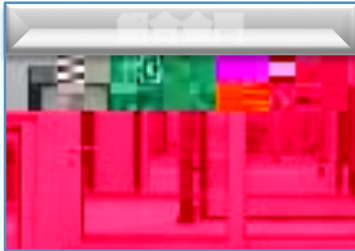


現有產品

工業鋁型材



建築鋁型材



未來產品



有色金屬中，  
**第1**大的產量

(2007 )

|            |            |           |         |
|------------|------------|-----------|---------|
| 38,108,700 | 17,974,300 | 8,084,900 | 349,000 |
|------------|------------|-----------|---------|

僅次於鋼，  
**第2**用的金屬

|                      |                      |                      |
|----------------------|----------------------|----------------------|
| 2.7g/cm <sup>3</sup> | 7.6g/cm <sup>3</sup> | 8.5g/cm <sup>3</sup> |
|----------------------|----------------------|----------------------|

地殼中，  
**第3**豐富的物質

7.3

铝是自然界最丰富的有色金属材料

6-12

10%

8%

100%

20

95%



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